



DEBT TRANSPARENCY REPORT AS OF AUGUST 31, 2018

Lamar Consolidated Independent School District

3911 Avenue I

Rosenberg, Texas 77471

(832)223-0000

Lamar Consolidated ISD
 Approved Bond Authorizations by Voters
 As of August 31, 2018

Authorization Year	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (179,252)	Purpose for which Debt Obligation was Authorized	Repayment Source
2006	281,183,937	-	281,183,937	1,569	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2011	249,159,215	-	249,159,215	1,390	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2014	240,647,552	-	240,647,552	1,343	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2017	300,000,000	145,451,000	445,451,000	2,485	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund- accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent School Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	Aaa ENH	Aa2
Standard & Poor's Rating Services:	AAA	AA

Per Capita Information:

Per Capita	179,252
Year	2018
Source	Texas Municipal Report

Lamar Consolidated ISD
Combined Principal and Interest Requirement
As of August 31, 2018

Annual requirements to amortize all bonded long-term debt outstanding, as of August 31, 2018, follow:

Year Ending				Outstanding
August 31,	Principal	Interest	Totals	Debt Per Capita
				(179,252)
2019	23,040,000	45,460,671	68,500,671	382
2020	25,055,000	43,693,629	68,748,629	384
2021	26,465,000	44,802,212	71,267,212	398
2022	27,760,000	43,479,739	71,239,739	397
2023	29,665,000	42,085,200	71,750,200	400
2024	31,390,000	40,700,962	72,090,962	402
2025	31,165,000	39,238,138	70,403,138	393
2026	27,425,000	37,773,388	65,198,388	364
2027	29,095,000	36,360,388	65,455,388	365
2028	30,585,000	34,868,388	65,453,388	365
2029	32,095,000	33,360,713	65,455,713	365
2030	33,560,000	31,898,862	65,458,862	365
2031	35,090,000	30,367,062	65,457,062	365
2032	36,855,000	28,756,050	65,611,050	366
2033	38,450,000	27,165,118	65,615,118	366
2034	40,175,000	25,601,200	65,776,200	367
2035	41,865,000	23,914,550	65,779,550	367
2036	43,625,000	22,150,800	65,775,800	367
2037	35,960,000	20,417,525	56,377,525	315
2038	37,555,000	18,821,200	56,376,200	315
2039	31,920,000	17,299,325	49,219,325	275
2040	33,430,000	15,794,575	49,224,575	275
2041	35,065,000	14,158,300	49,223,300	275
2042	36,785,000	12,441,350	49,226,350	275
2043	38,585,000	10,639,850	49,224,850	275
2044	40,395,000	8,822,875	49,217,875	275
2045	42,180,000	7,034,825	49,214,825	275
2046	36,750,000	5,390,025	42,140,025	235
2047	38,285,000	3,856,325	42,141,325	235
2048	31,080,000	2,258,400	33,338,400	186
2049	22,785,000	1,181,100	23,966,100	134
2050	18,135,000	362,700	18,497,700	103
	<u>\$ 1,062,270,000</u>	<u>\$ 770,155,445</u>	<u>\$ 1,832,425,445</u>	<u>\$ 10,223</u>

Lamar Consolidated ISD
Bond Status By Series
As of August 31, 2018

Series	Original Issue Amounts *	Spent	Unspent**
Unlimited Tax Schoolhouse Bonds Series 2007	150,000,000	148,754,471	1,245,529
Unlimited Tax Schoolhouse & Refunding Bonds Series 2008	131,183,937	130,192,274	991,663
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	110,000,000	104,398,653	5,601,347
Variable Rate Unlimited Tax Series 2014A	90,000,000	89,992,876	7,124
Unlimited Tax Schoolhouse Bonds Series 2014B	49,159,215	46,872,842	2,286,373
Unlimited Tax Schoolhouse Bonds Series 2015	145,600,000	127,968,078	17,631,922
Unlimited Tax Schoolhouse Bonds Series 2017	95,047,552	11,193,641	83,853,911
Unlimited Tax Schoolhouse Bonds Series 2018	300,000,000	1,176,216	298,823,784
	\$ 1,070,990,704	\$ 660,549,051	\$ 410,441,653

* Refunding Bonds are not included in this schedule

** Includes investment earnings and premiums remaining unspent, and/or interest that is pending transfer to the Debt Service Fund at 8/31/18.

**Lamar Consolidated ISD
General Obligation Bonds
As of August 31, 2018**

Description	Maturity Date	Amounts Original Issue	Amounts Outstanding 8/31/17	Issued Current Year	Retired Current Year	Amounts Outstanding 8/31/18	Outstanding Debt Per Capita (179,252)
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	2/15/2045	125,060,000	120,640,000	-	1,650,000	118,990,000	664
Unlimited Tax Refunding Series 2012B	2/15/2024	46,125,000	40,690,000	-	3,685,000	37,005,000	206
Unlimited Tax Refunding Series 2013	2/15/2025	25,640,000	21,340,000	-	2,125,000	19,215,000	107
Unlimited Tax Refunding Series 2013A	2/15/2020	33,185,000	18,980,000	-	8,340,000	10,640,000	59
Variable Rate Unlimited Tax Series 2014A	8/15/2047	90,000,000	90,000,000	-	-	90,000,000	502
Unlimited Tax Series 2014B	2/15/2033	43,865,000	43,865,000	-	-	43,865,000	245
Unlimited Tax Refunding Series 2015	2/15/2048	213,170,000	213,170,000	-	2,840,000	210,330,000	1173
Unlimited Tax Refunding Series 2016A	2/15/2038	114,620,000	114,620,000	-	-	114,620,000	639
Unlimited Tax Refunding Series 2016B	2/15/2036	35,345,000	35,345,000	-	-	35,345,000	197
Unlimited Tax Schoolhouse Bond Series 2017	2/15/2049	93,000,000	93,000,000	-	-	93,000,000	519
Unlimited Tax Schoolhouse Bond Series 2018	2/15/2050	289,260,000		289,260,000		289,260,000	1614
			<u>\$ 791,650,000</u>	<u>\$ 289,260,000</u>	<u>\$ 18,640,000</u>	<u>\$ 1,062,270,000</u>	<u>\$ 5,926</u>