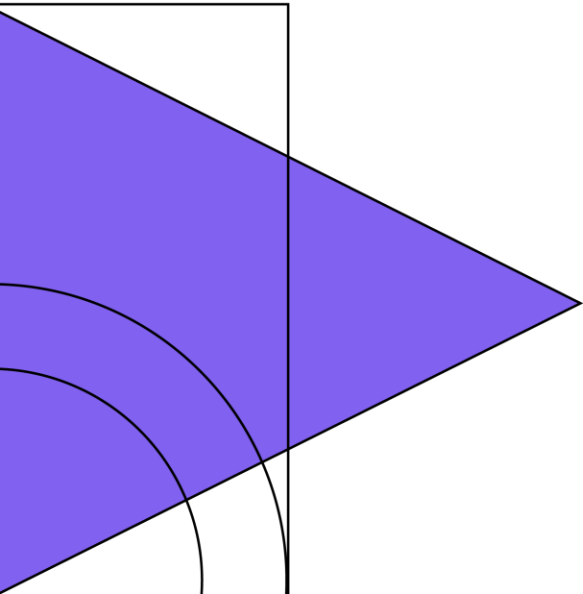
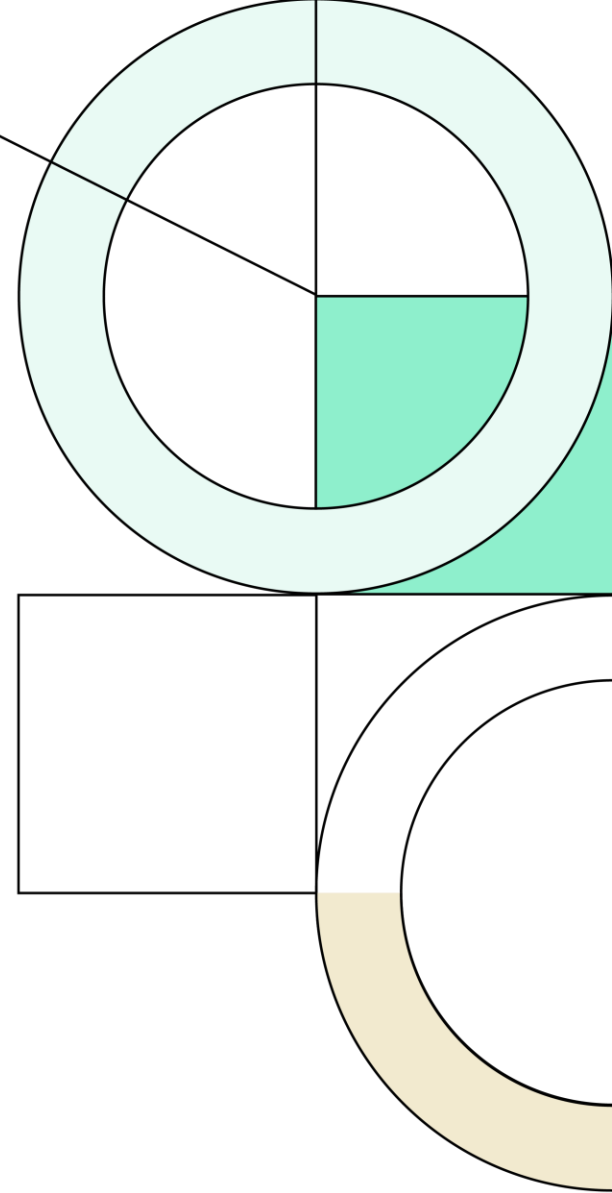


LAMAR CISD

3Q24

Demographic Report

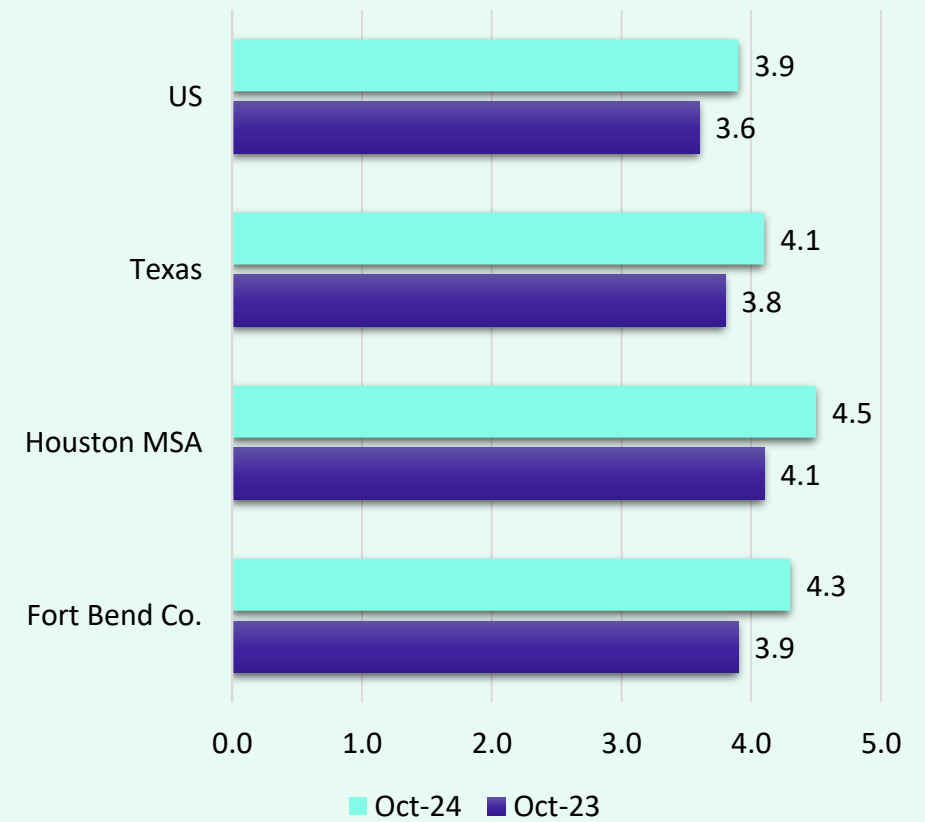




Unemployment Rates, Jan. 2020 - Oct. 2024



Unemployment Rate, Year Over Year

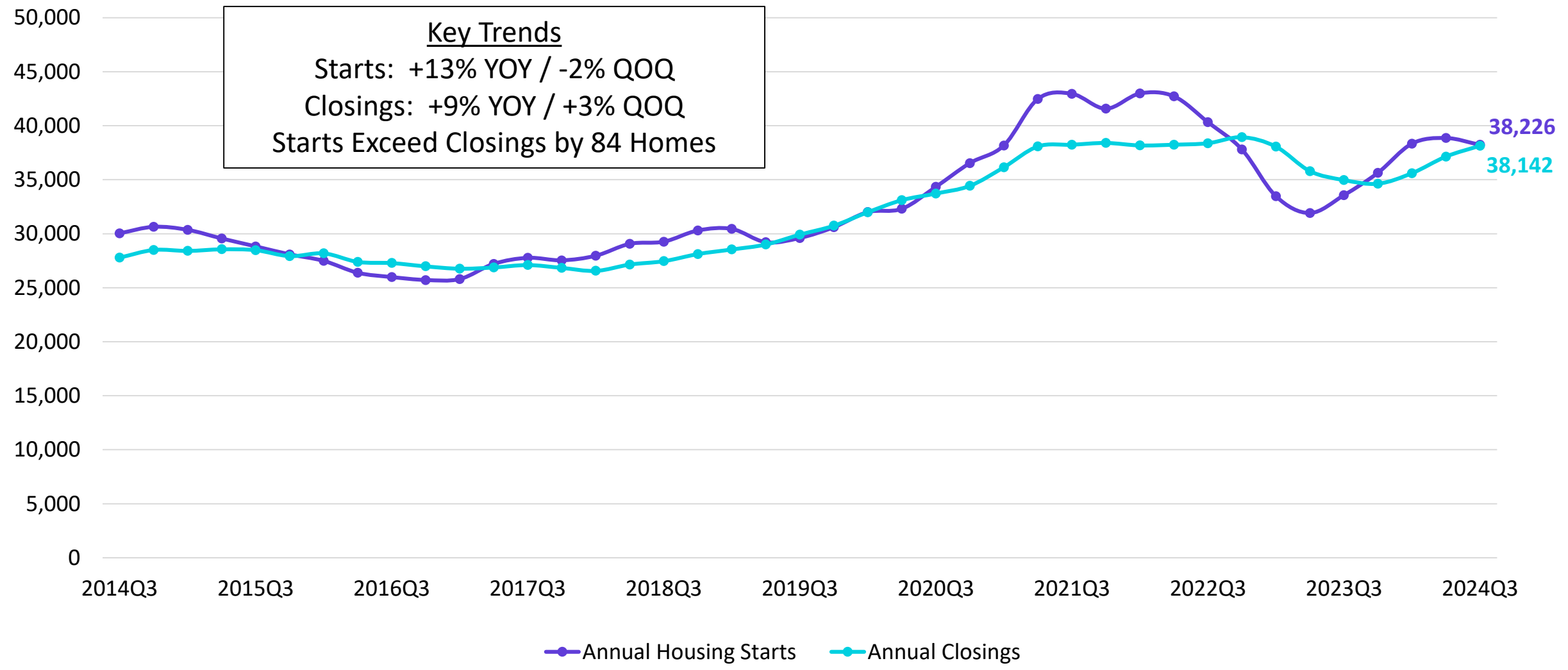




Houston New Home Starts & Closings

Annual Housing Starts vs. Annual Closings

Key Trends
 Starts: +13% YOY / -2% QOQ
 Closings: +9% YOY / +3% QOQ
 Starts Exceed Closings by 84 Homes



—●— Annual Housing Starts —●— Annual Closings



Houston New Home Ranking Report

ISD Ranked by Annual Closings – 3Q24

Rank	District	Annual Starts	Annual Closings	Inventory	VDL	Future
1	LAMAR CISD	4,937	4,751	2,616	4,507	46,423
2	CONROE ISD	3,448	3,846	1,873	4,696	23,290
3	KATY ISD	2,947	3,396	1,608	3,254	15,576
4	CYPRESS-FAIRBANKS ISD	2,176	2,823	1,115	1,133	12,371
5	HOUSTON ISD	2,626	2,599	2,411	2,874	15,306
6	FORT BEND ISD	2,400	2,309	1,379	2,008	9,532
7	WALLER ISD	2,907	2,001	1,857	3,677	47,023
8	MAGNOLIA ISD	2,045	1,941	1,223	3,545	33,438
9	ALVIN ISD	1,551	1,512	1,093	3,368	18,089
10	NEW CANEY ISD	1,368	1,398	687	1,612	7,315
11	WILLIS ISD	1,429	1,283	1,014	3,263	8,675
12	SPRING ISD	1,054	1,092	436	499	6,069
13	TOMBALL ISD	992	1,078	549	1,234	4,185
14	DICKINSON ISD	1,237	945	858	1,642	8,910
15	SPLENDORA ISD	674	932	428	1,814	11,057
16	GOOSE CREEK CISD	453	720	197	290	2,763
17	HUMBLE ISD	451	689	266	390	1,870
18	SPRING BRANCH ISD	540	544	494	566	820
19	CLEAR CREEK ISD	737	522	530	838	8,682
20	CROSBY ISD	440	501	297	1,001	7,897

* Based on additional research by Zonda Education

** Totals **DO NOT** include age-restricted communities

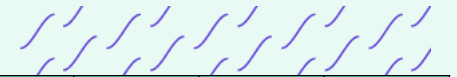


District New Home Starts and Closings



Starts	2018	2019	2020	2021	2022	2023	2024
1Q	668	656	1,058	1,244	1,094	724	1,301
2Q	1,012	701	878	1,636	1,205	1,232	1,453
3Q	768	794	1,456	1,423	1,239	1,310	1,154
4Q	688	746	1,167	938	547	1,029	
Total	3,136	2,897	4,559	5,241	4,085	4,295	3,908

Closings	2018	2019	2020	2021	2022	2023	2024
1Q	642	671	738	1,314	1,320	1,040	1,131
2Q	710	813	890	1,285	1,231	1,065	1,290
3Q	782	826	1,166	1,118	978	909	1,353
4Q	688	798	1,045	1,111	1,096	977	
Total	2,822	3,108	3,839	4,828	4,625	3,991	3,774





District Housing Overview by Elementary Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Const.	Inventory	Vacant Dev. Lots	Future
ADOLPHUS	77	17	40	28	30	43	3	0
ARREDONDO	175	53	143	52	74	76	27	407
AUSTIN	0	0	0	0	0	0	0	0
BEASLEY	350	127	193	86	174	230	775	3,876
BENTLEY	226	40	187	86	80	83	474	6,722
BOWIE	218	76	205	53	106	124	137	837
CAMPBELL	0	0	0	0	0	0	0	0
CARTER	287	49	249	143	87	136	186	145
CULVER	121	29	105	27	57	67	79	708
DICKINSON	7	2	10	6	6	6	176	0
FROST	47	25	41	12	38	40	126	430
GRAY	371	24	452	105	95	133	98	2,528
HUBENAK	0	0	0	0	0	0	0	0
HUGGINS	513	132	420	113	291	325	434	3,958
HUTCHISON	0	0	0	0	0	0	0	0
JACKSON	152	15	94	42	46	73	7	527
LINDSEY	53	5	92	6	17	39	32	0
LONG	21	3	49	2	5	10	0	24
MCNEILL	0	0	0	0	0	0	1	0
MELTON	287	75	313	62	94	141	344	599
MEYER	52	1	237	7	1	4	0	551
MORGAN	540	145	480	145	278	344	915	1,927
PHELAN	105	18	85	33	39	67	45	0
PINK	0	0	0	0	0	0	0	0
RANDLE	337	61	366	106	149	186	155	216
RAY	0	0	0	0	0	0	0	15
SMITH	0	0	0	0	0	0	0	145
TAMARRON	715	214	685	156	298	366	140	2,854
TERRELL	272	40	287	72	87	112	253	327
THOMAS	0	0	0	0	0	1	2	3,896
TRAVIS	0	0	0	0	0	0	0	8
VELASQUEZ	9	2	10	6	5	5	44	15,723
WILLIAMS	2	1	8	5	5	5	54	0
Grand Total	4,937	1,154	4,751	1,353	2,062	2,616	4,507	46,423

Highest activity in the category

Second highest activity in the category

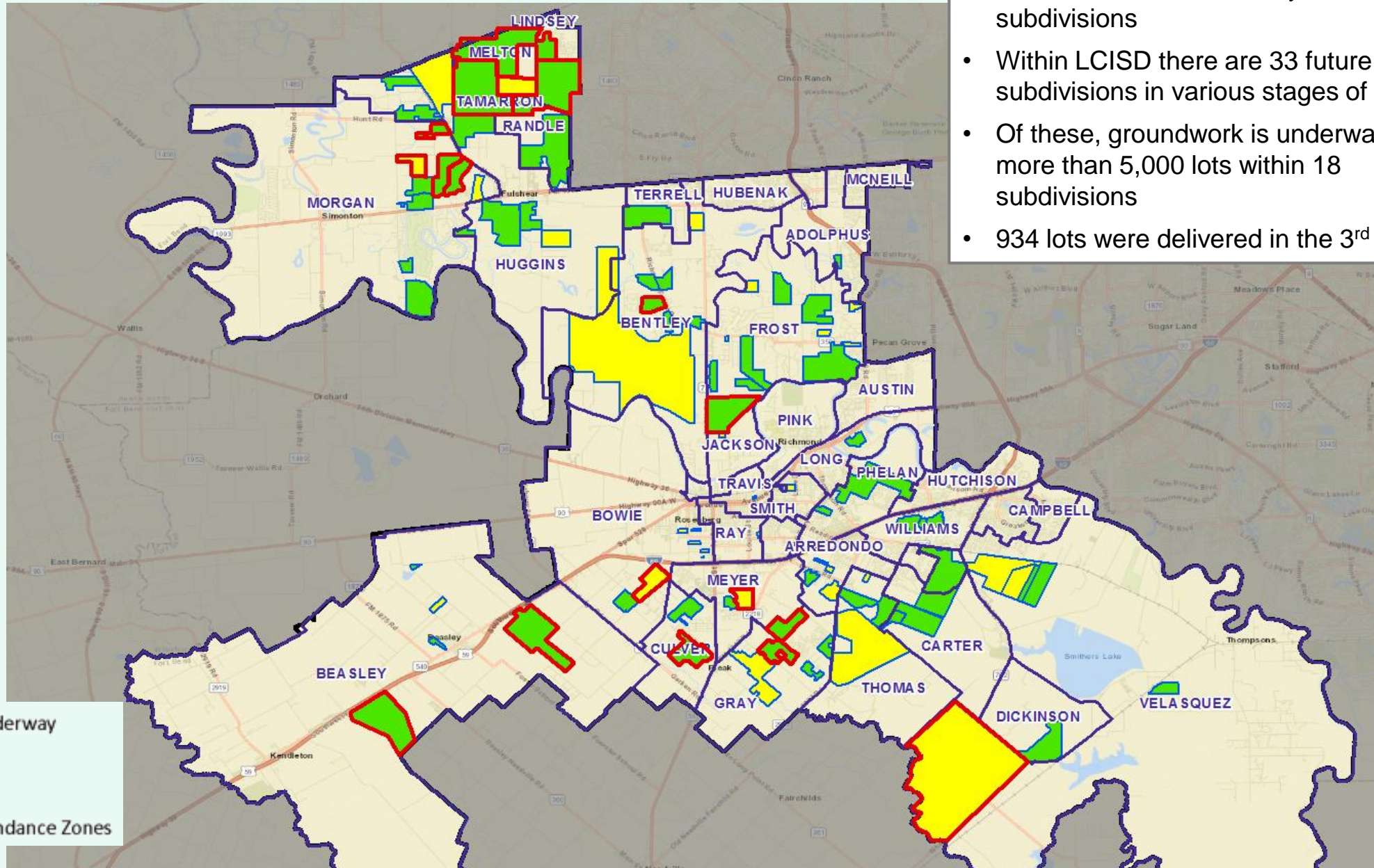
Third highest activity in the category

** Totals do not include age-restricted communities



District Housing Overview

- The district has 94 actively building subdivisions
- Within LCISD there are 33 future subdivisions in various stages of planning
- Of these, groundwork is underway on more than 5,000 lots within 18 subdivisions
- 934 lots were delivered in the 3rd quarter



- Groundwork Underway
- Active
- Future
- Elementary Attendance Zones

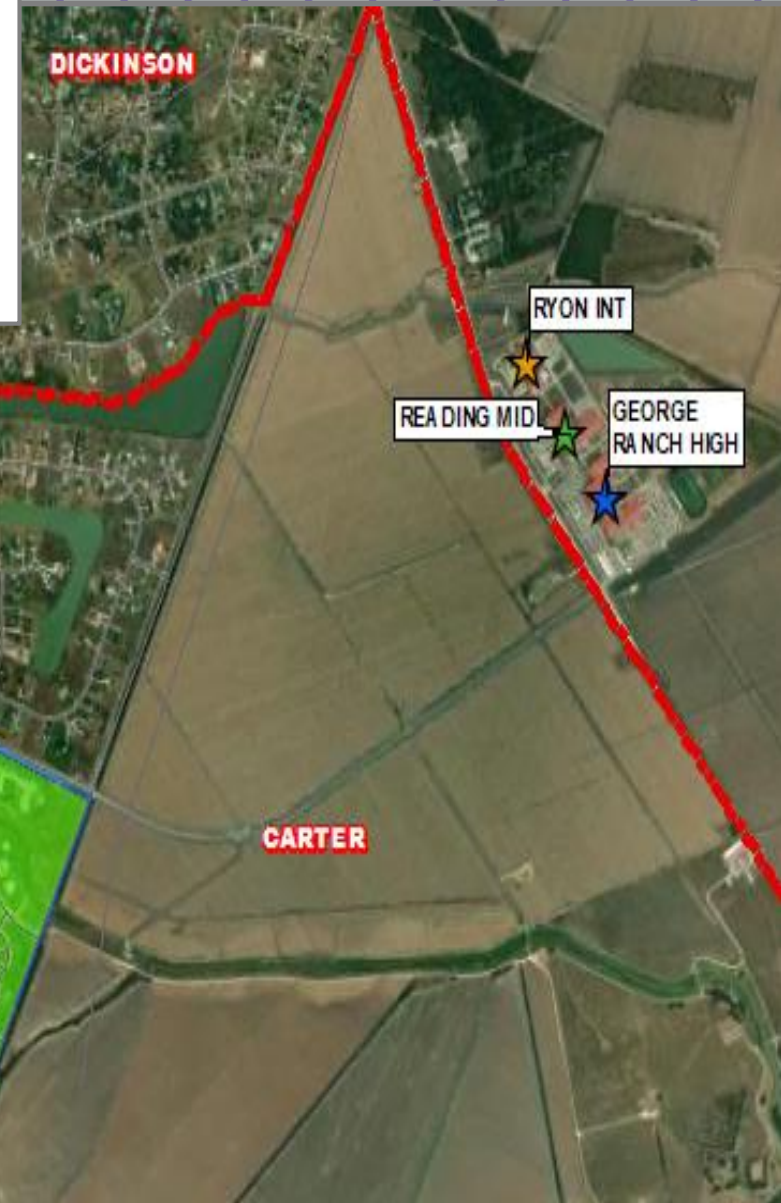


Residential Activity

September 2024

Stonecreek Estates

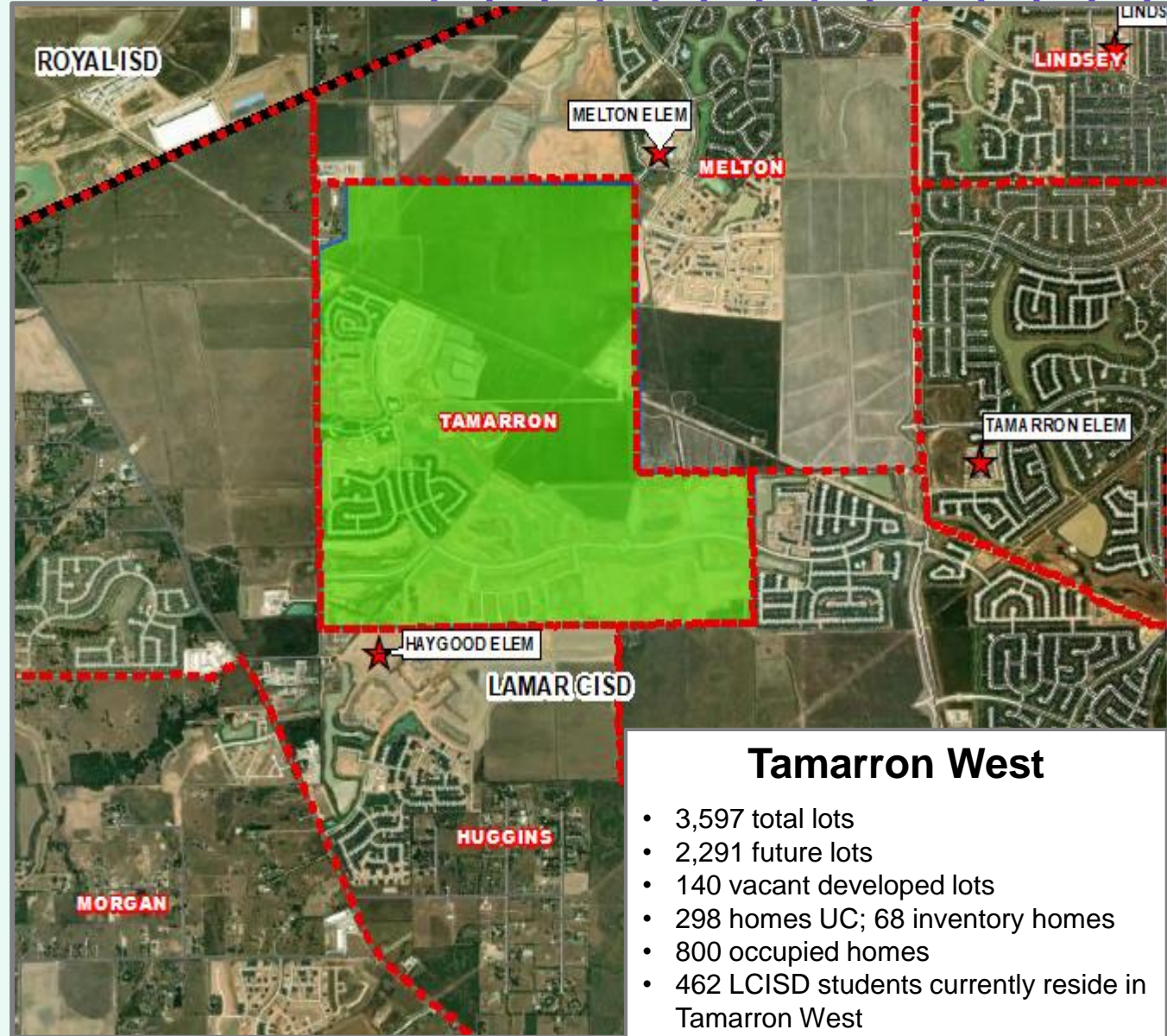
- 1,126 total lots
- 145 future lots
- 186 vacant developed lots
- 87 homes UC, 23 inventory homes
- 685 occupied homes
- 615 LCISD students currently reside in Stonecreek Estates;
- Student yield = 0.898





Residential Activity

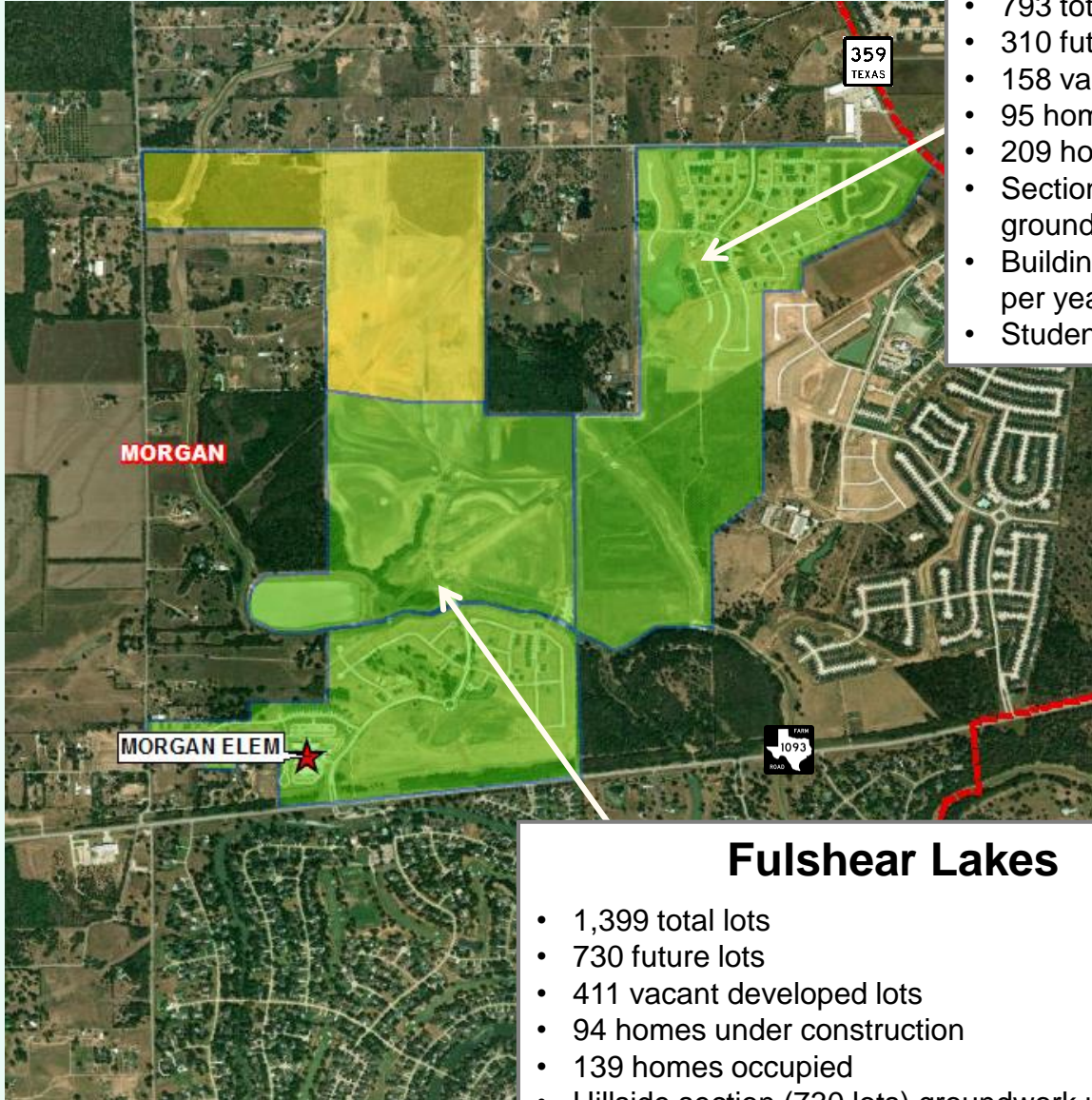
October 2024





Residential Activity

October 2024



Pecan Ridge

- 793 total lots
- 310 future lots
- 158 vacant developed lots
- 95 homes under construction
- 209 homes occupied
- Sections 9-12 (175 lots) groundwork underway
- Building roughly 200 homes per year
- Student yield = 0.626

Fulshear Lakes

- 1,399 total lots
- 730 future lots
- 411 vacant developed lots
- 94 homes under construction
- 139 homes occupied
- Hillside section (730 lots) groundwork underway
- Building 150-180 homes per year
- Student yield = 0.474





Residential Activity



September 2024



Hallimore Ranch

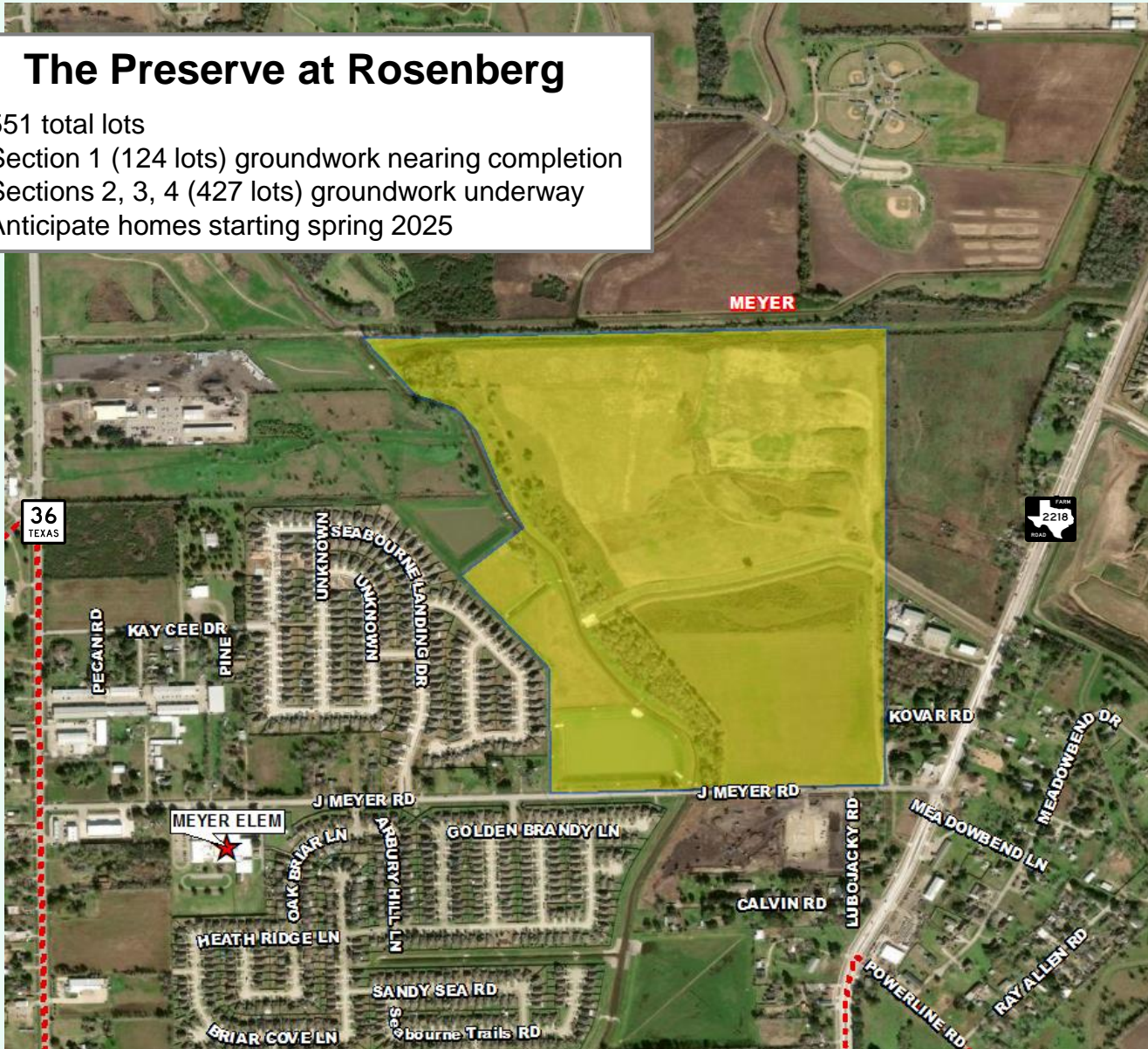
- 666 total lots
- Section 1 (98 lots) groundwork nearing completion
- Sections 2, 3, 4 (265 lots) groundwork underway
- Anticipate homes starting spring 2025
- LGI Homes



Residential Activity

The Preserve at Rosenberg

- 551 total lots
- Section 1 (124 lots) groundwork nearing completion
- Sections 2, 3, 4 (427 lots) groundwork underway
- Anticipate homes starting spring 2025



November 2024

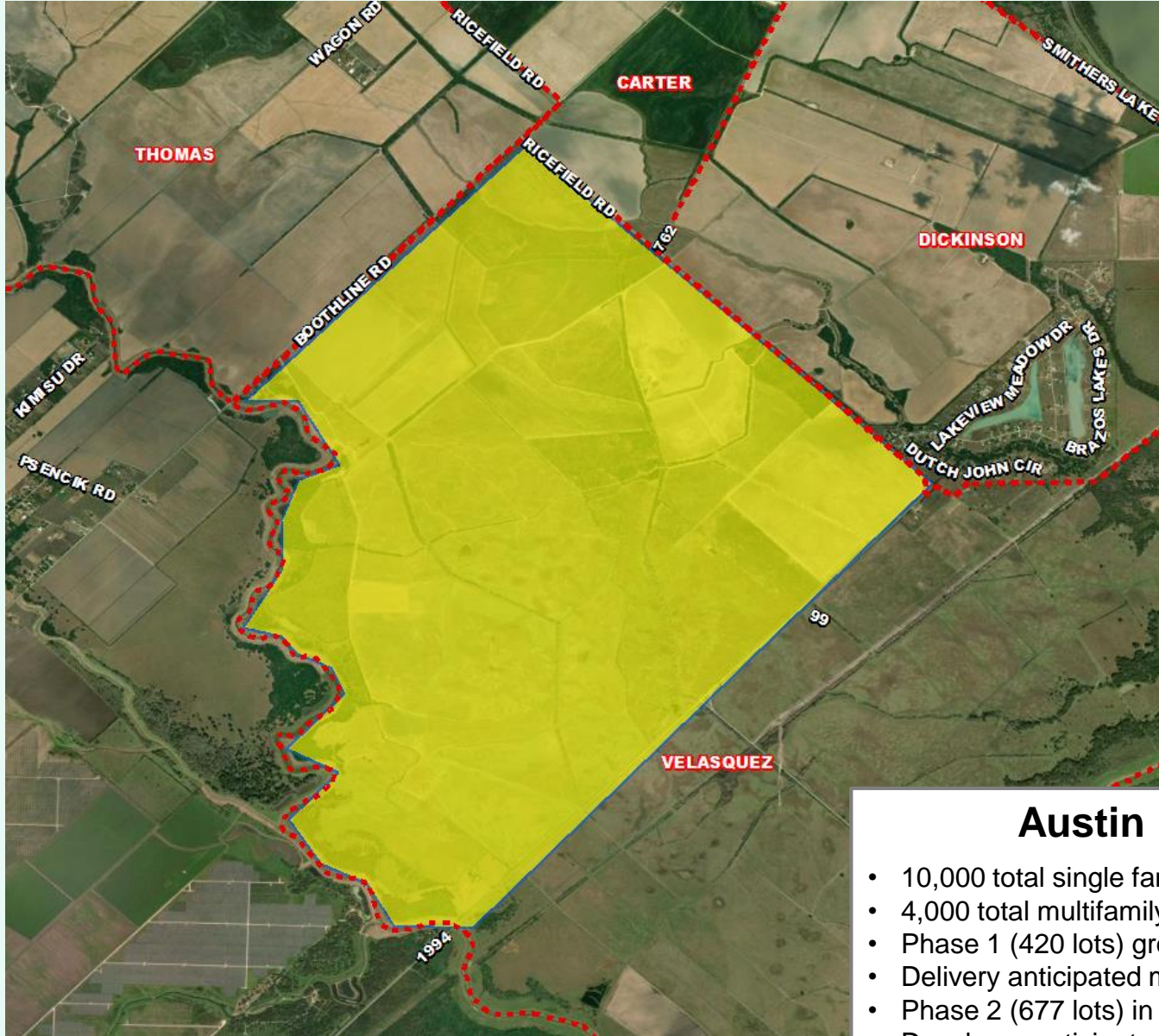




Residential Activity



November 2024

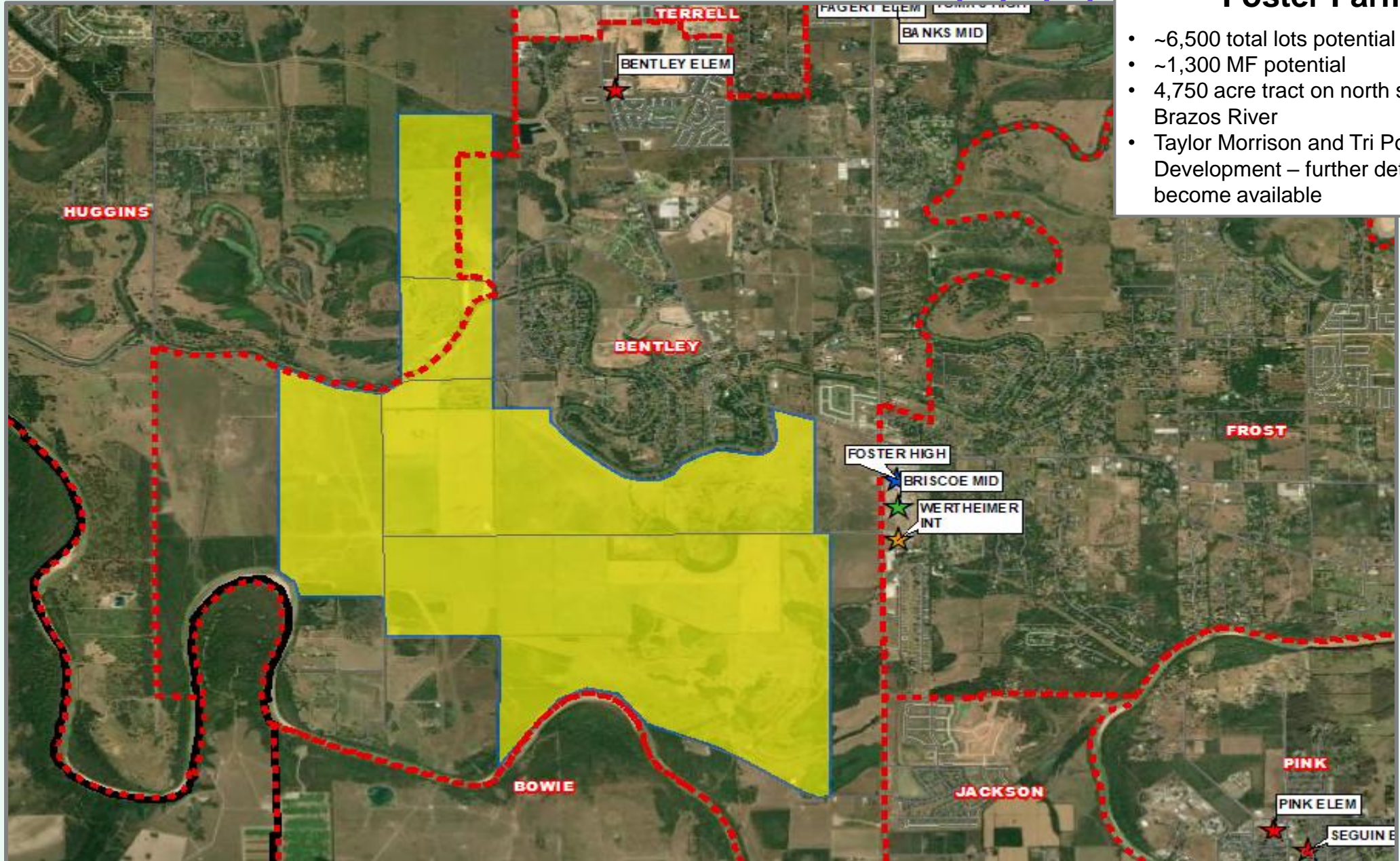


Austin Point

- 10,000 total single family lots planned
- 4,000 total multifamily units planned
- Phase 1 (420 lots) groundwork underway
- Delivery anticipated mid-2025
- Phase 2 (677 lots) in planning stages
- Developer anticipates building 300-500 homes per year as activity increases



Residential Activity



Foster Farms

- ~6,500 total lots potential
- ~1,300 MF potential
- 4,750 acre tract on north side of the Brazos River
- Taylor Morrison and Tri Pointe Development – further details as they become available

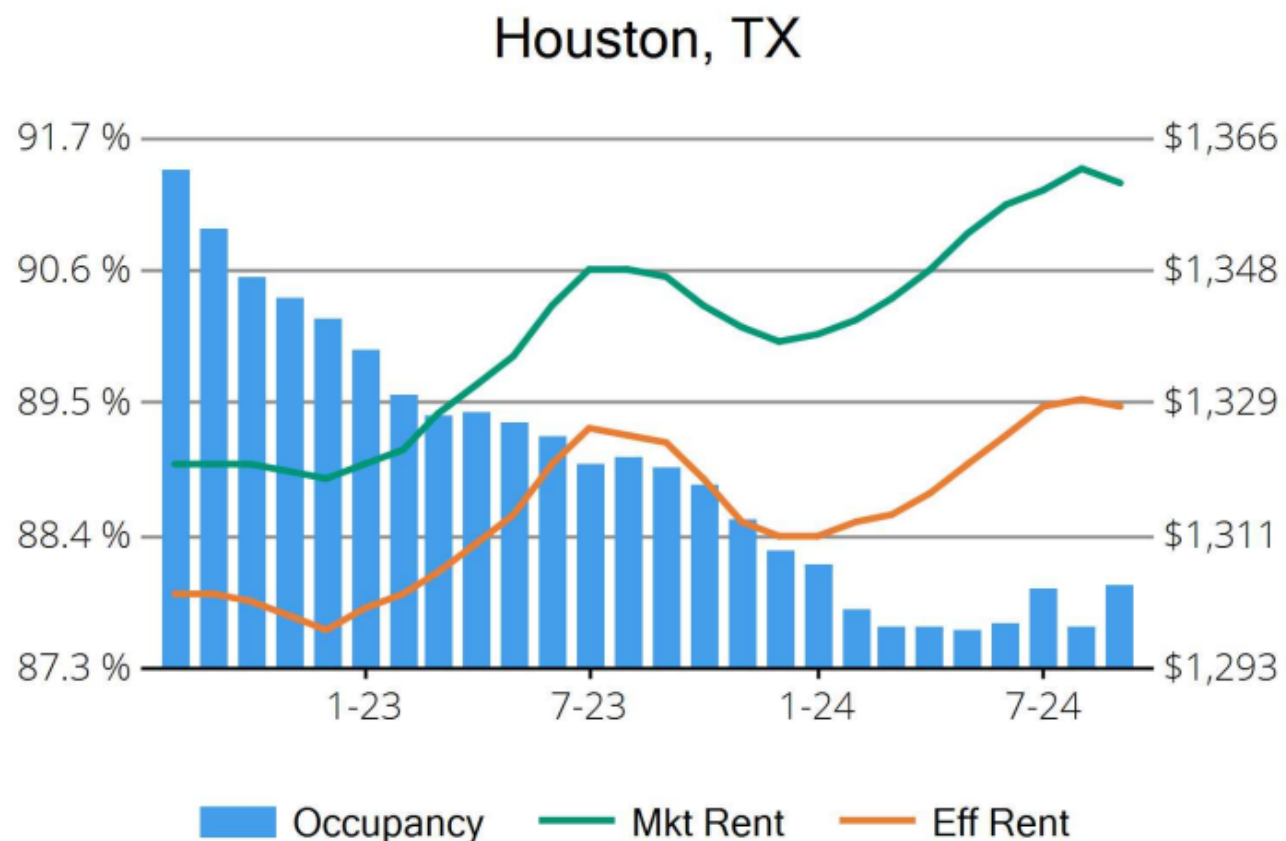


Housing Market Trends: Multi-family Market- September 2024



Stabilized and Lease-up Properties

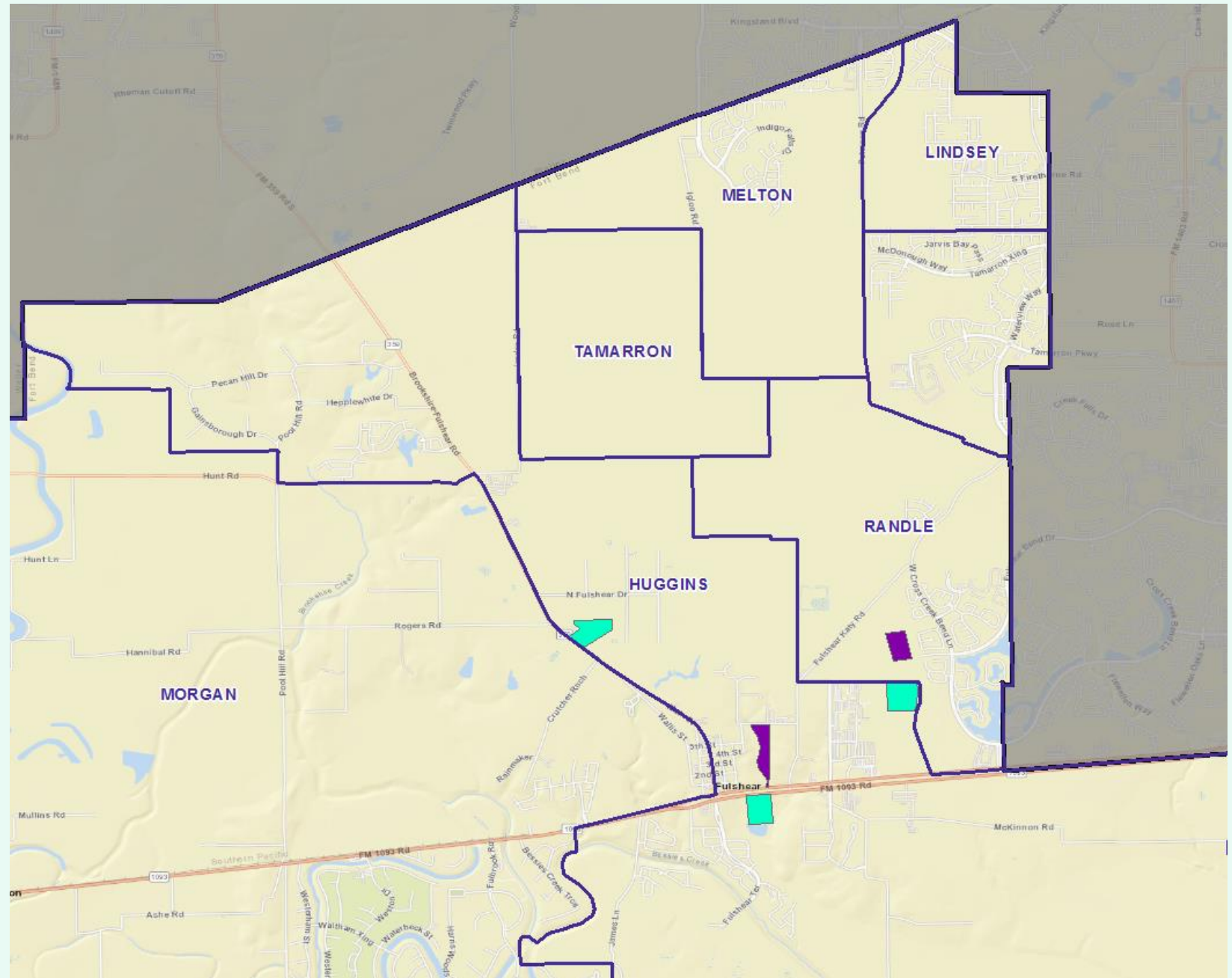
Conventional Properties	Sep 2024	Annual Change
Occupancy	88.0	-1.1%
Unit Change	19,317	
Units Absorbed (Annual)	10,637	
Average Size (SF)	891	+0.1%
Asking Rent	\$1,360	+1.0%
Asking Rent per SF	\$1.53	+0.9%
Effective Rent	\$1,329	+0.4%
Effective Rent per SF	\$1.49	+0.3%
% Offering Concessions	34%	+19.9%
Avg. Concession Package	6.4%	+15.5%





Multifamily Overview- North

- There are more than 300 rental units currently under construction in the northern sector of the district, 153 of which are single family rental homes
- There are more than 700 future apartment units in various stages of planning in the northern sector



Multifamily Developments



FUTURE

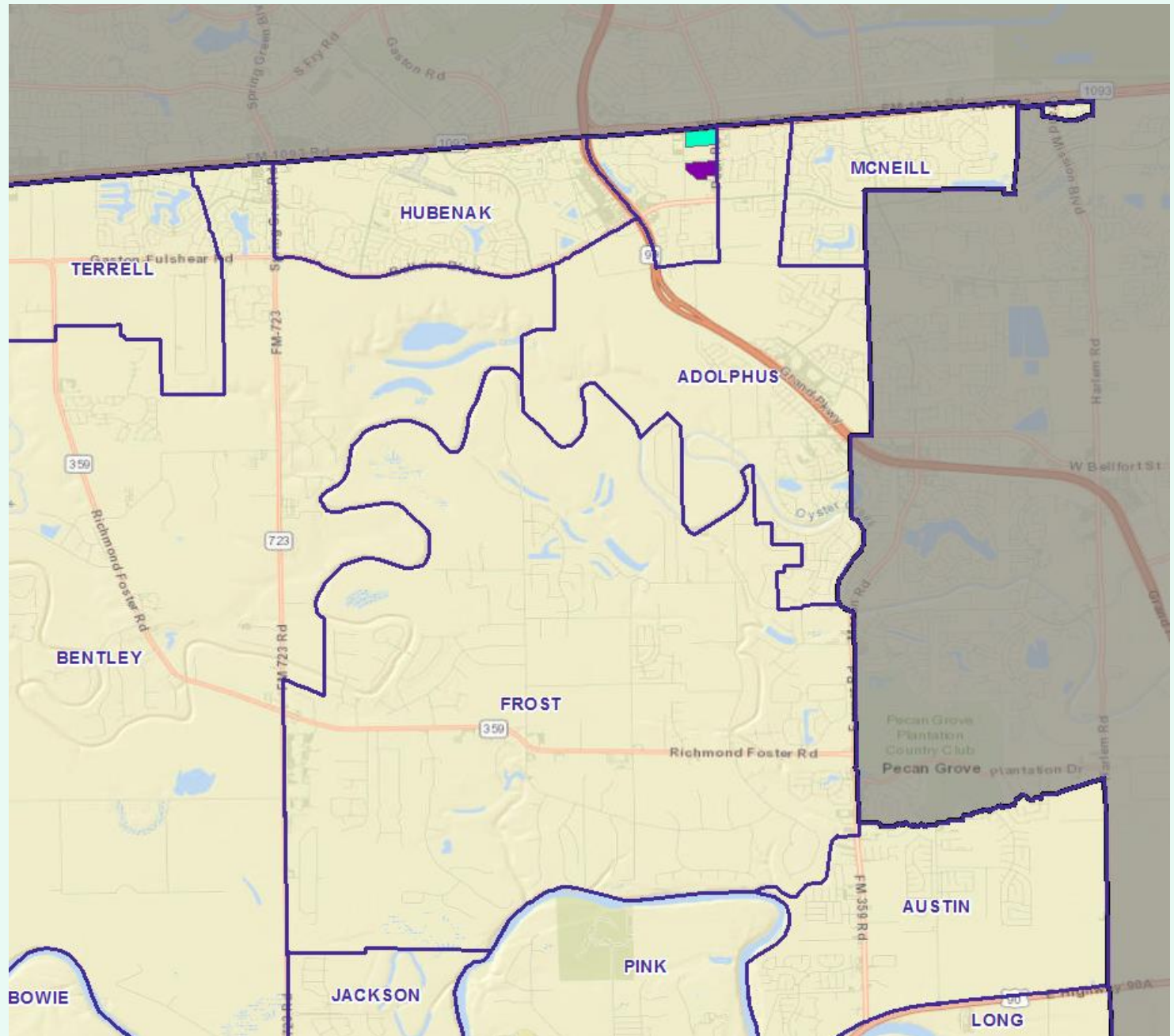


UNDER CONSTRUCTION



Multifamily Overview- Northeast

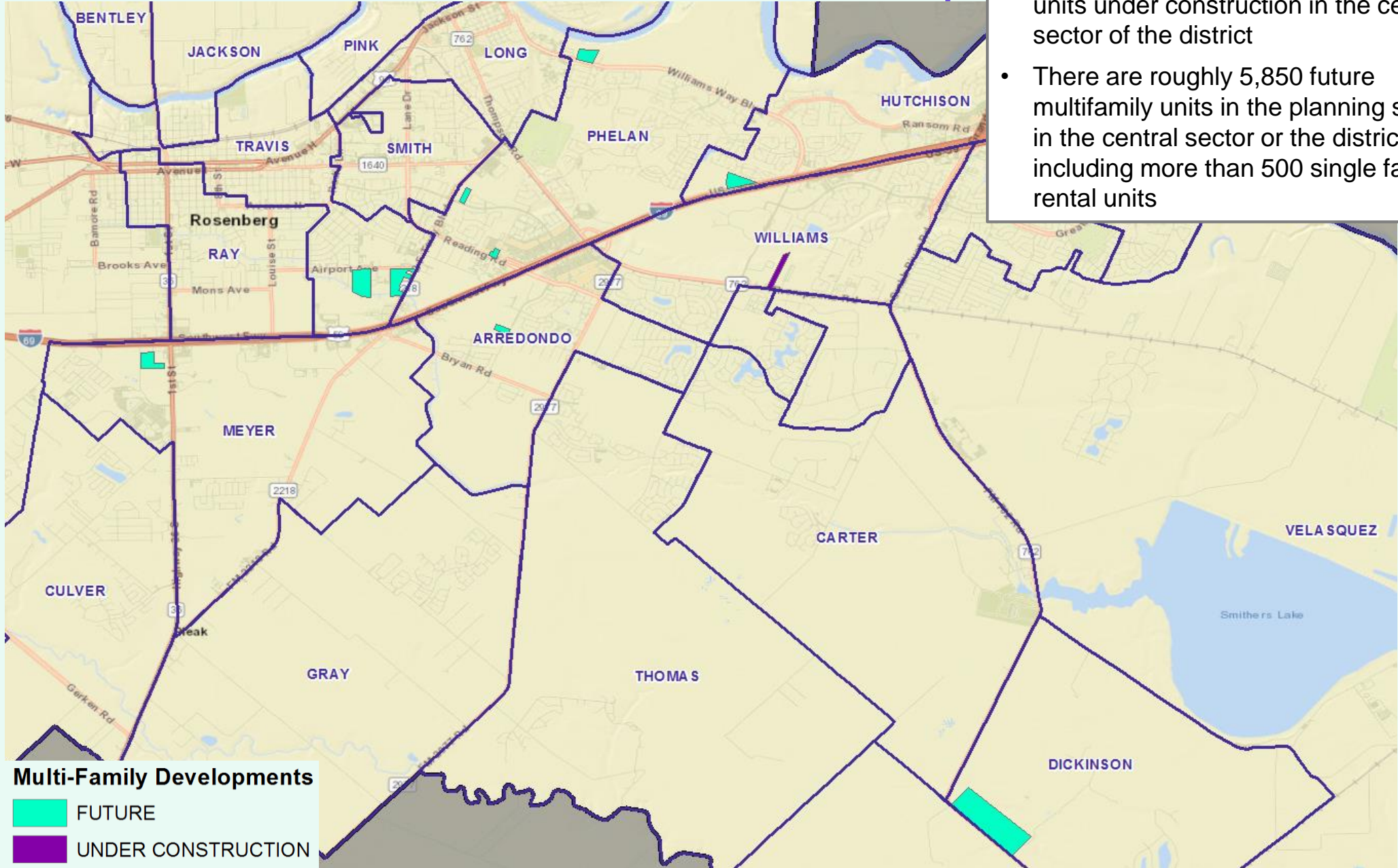
- There are 117 single family rental units currently under construction in the northeastern sector of the district
- There are 300 future apartment units in the planning stages in the northeastern sector
- Nearly 900 multifamily units have been completed in this sector in the last 3-6 months





Multifamily Overview- Central

- There are roughly 100 mobile home units under construction in the central sector of the district
- There are roughly 5,850 future multifamily units in the planning stages in the central sector or the district, including more than 500 single family rental units



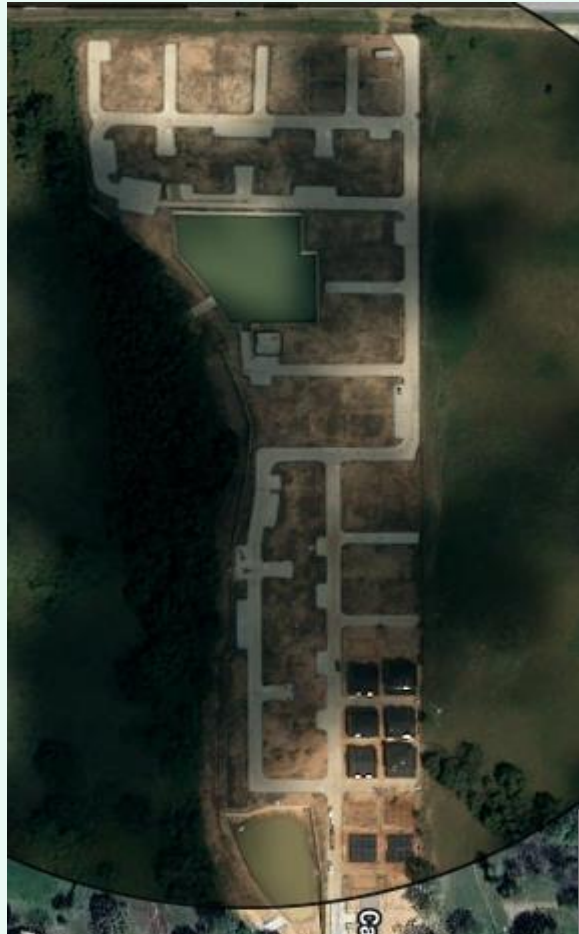


Residential Activity

October 2024

Camber Ridge @ CCR

Canvas on Founders Hill

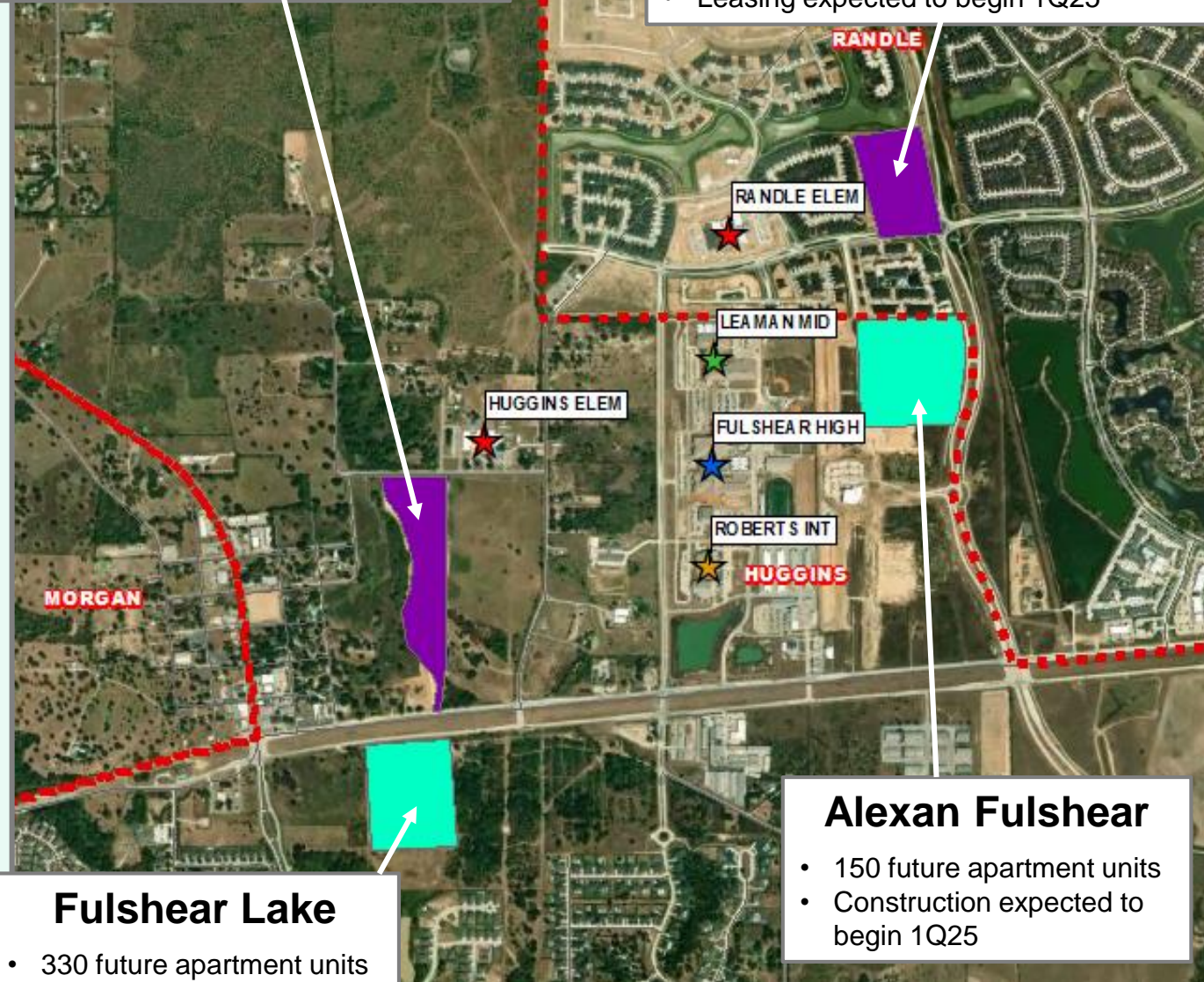


Canvas on Founders Hill

- 153 SF rental units under construction
- Leasing expected to begin 4Q24

Camber Ridge at Cross Creek Ranch

- 312 apartment units under construction
- Leasing expected to begin 1Q25



Fulshear Lake

- 330 future apartment units
- Mixed use project – timing not yet defined

Alexan Fulshear

- 150 future apartment units
- Construction expected to begin 1Q25



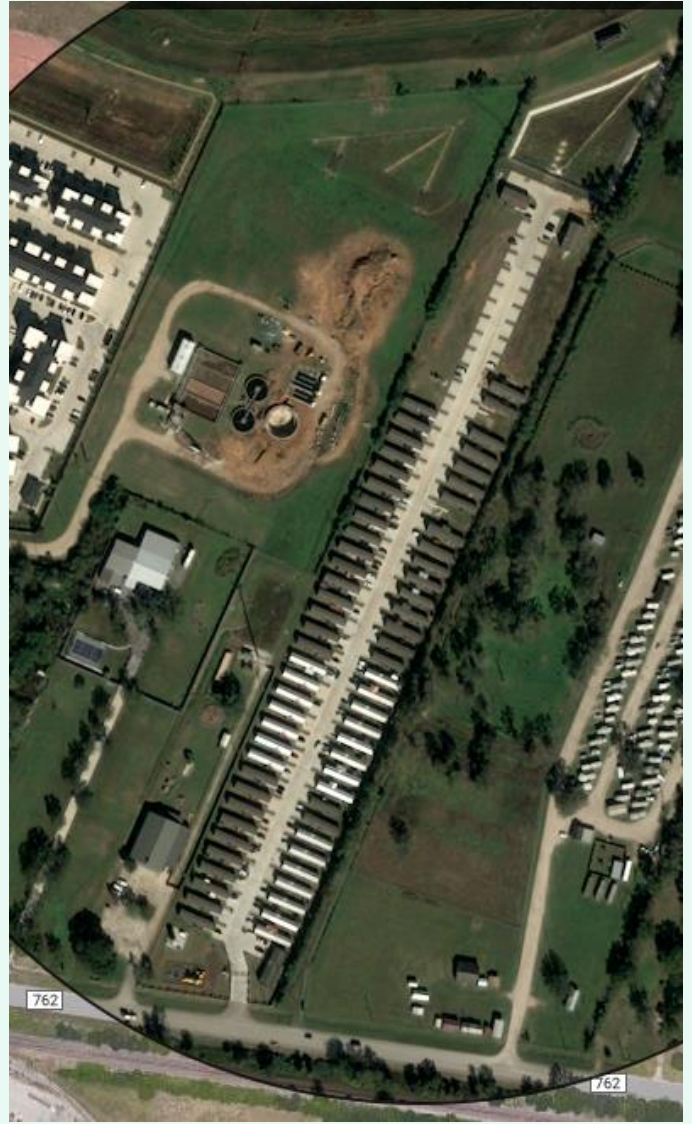
Residential Activity



Richmond Community Estates

- 100 total mobile home sites
- Roughly 75% of the sites are occupied
- Final sites still available

November 2024

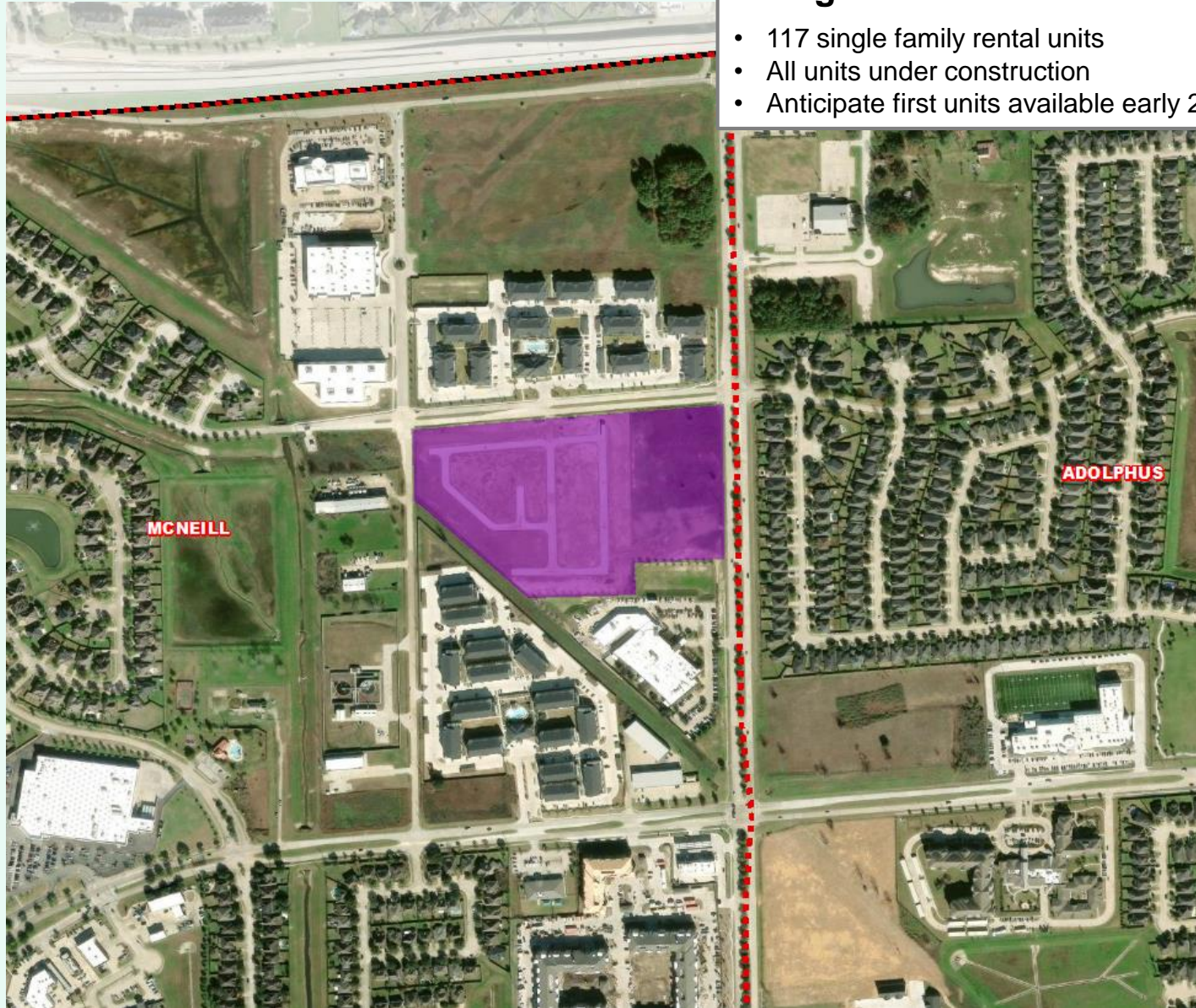




Residential Activity

Lighthaven at District West

- 117 single family rental units
- All units under construction
- Anticipate first units available early 2025



November 2024

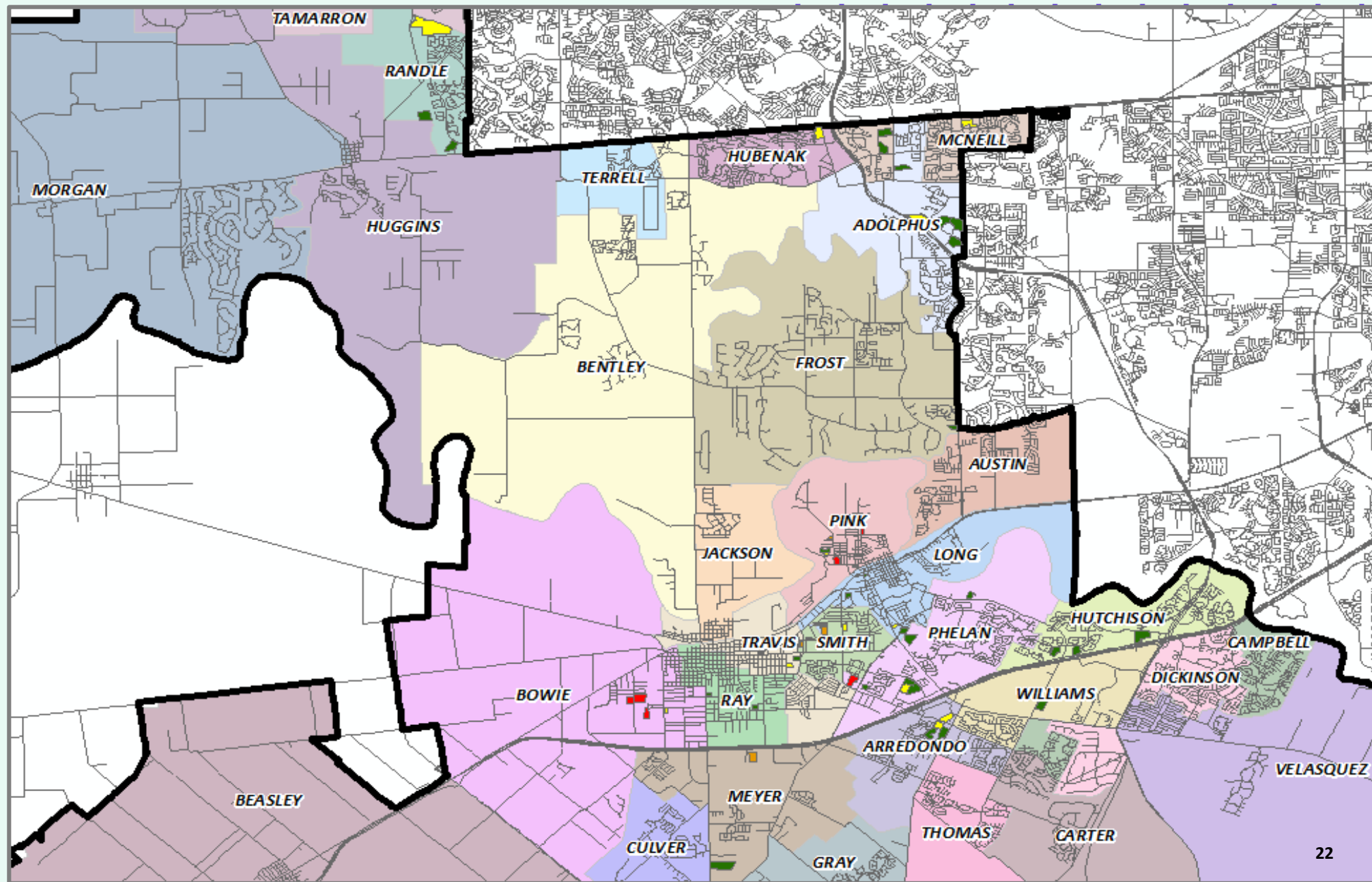
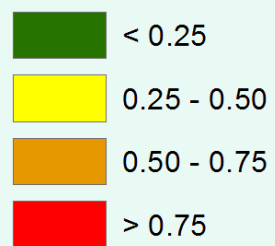




District Multifamily Yield

- There are 2,607 students residing in 11,280 multifamily units across the district
- The overall district multifamily yield is 0.231

Multifamily Yield





Ten Year Forecast by Grade Level

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2020/21	268	905	2,575	2,732	2,786	2,679	2,718	2,559	2,870	2,806	2,879	2,794	2,782	2,581	2,411	36,345		
2021/22	299	1,107	2,927	2,976	2,980	2,953	2,936	2,938	2,898	3,063	3,024	3,369	2,930	2,867	2,359	39,626	3,281	9.0%
2022/23	368	1,389	2,954	3,301	3,200	3,261	3,153	3,128	3,134	3,086	3,265	3,341	3,383	2,958	2,541	42,462	2,836	7.2%
2023/24	301	1,548	3,124	3,209	3,423	3,361	3,391	3,323	3,266	3,244	3,205	3,567	3,396	3,409	2,703	44,470	2,008	4.7%
2024/25	224	1,674	3,207	3,310	3,339	3,604	3,530	3,600	3,409	3,456	3,367	3,584	3,655	3,414	3,152	46,525	2,055	4.6%
2025/26	228	1,668	3,371	3,481	3,463	3,529	3,771	3,729	3,781	3,587	3,624	3,761	3,650	3,700	3,185	48,528	2,003	4.3%
2026/27	228	1,759	3,579	3,573	3,624	3,637	3,684	3,943	4,061	3,957	3,696	4,088	3,852	3,607	3,459	50,748	2,220	4.6%
2027/28	228	1,904	3,816	3,799	3,715	3,823	3,813	3,890	4,280	4,153	4,066	4,277	4,047	3,801	3,410	53,022	2,274	4.5%
2028/29	232	1,963	3,892	4,062	3,961	3,942	4,032	4,007	4,237	4,351	4,279	4,623	4,191	4,025	3,613	55,409	2,387	4.5%
2029/30	232	2,030	4,041	4,146	4,217	4,174	4,129	4,245	4,299	4,325	4,480	4,799	4,500	4,159	3,833	57,607	2,198	4.0%
2030/31	232	2,102	4,201	4,350	4,309	4,466	4,385	4,334	4,519	4,386	4,465	4,971	4,580	4,468	3,935	59,704	2,096	3.6%
2031/32	232	2,162	4,280	4,520	4,522	4,518	4,678	4,585	4,602	4,615	4,534	4,933	4,751	4,479	4,226	61,637	1,933	3.2%
2032/33	232	2,211	4,361	4,594	4,694	4,719	4,730	4,910	4,870	4,688	4,765	5,101	4,741	4,640	4,280	63,538	1,901	3.1%
2033/34	232	2,242	4,379	4,655	4,767	4,929	4,935	4,937	5,208	4,961	4,842	5,346	4,895	4,675	4,431	65,434	1,896	3.0%
2034/35	232	2,294	4,508	4,669	4,824	4,974	5,131	5,165	5,256	5,308	5,122	5,465	5,134	4,829	4,499	67,412	1,978	3.0%

Yellow box = largest grade per year
Green box = second largest grade per year



Ten Year Forecast by Elementary Schools

Campus	Capacity	Fall	ENROLLMENT PROJECTIONS									
		2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35
Seguin Early Childhood	326	317	324	329	409	424	439	449	459	469	479	479
Adolphus	854	1,018	1,034	1,017	1,004	1,014	1,025	1,041	1,056	1,063	1,058	1,054
Arredondo	854	672	720	745	749	792	797	805	802	792	778	768
Austin	625	464	424	398	367	363	349	351	360	367	369	371
Beasley	336	449	511	575	668	809	976	1159	1287	1391	1425	1467
Bently	854	800	629	673	774	879	985	1,094	1,202	1,306	1,399	1,503
Bowie	565	512	527	553	575	597	617	635	646	657	670	681
Campbell	854	575	553	538	506	499	487	489	493	498	489	480
Carter	854	740	752	777	806	832	830	866	897	922	940	963
Culver	854	824	831	840	830	839	857	872	888	900	904	899
Dickinson	810	612	599	637	680	727	768	803	842	864	883	904
Fagert	854		689	696	702	709	725	736	746	750	744	740
Frost	854	780	758	765	784	791	802	805	807	804	795	787
Gray	854	602	613	651	693	710	779	850	924	1,005	1,046	1,101
Haygood	854		584	757	929	1,120	1,308	1,503	1,701	1,886	2,071	2,245
Hubanak	854	1,171	754	741	737	717	732	725	717	706	689	671
Huggins	585	823	686	675	688	703	715	735	757	774	784	796
Hutchison	854	544	499	505	534	554	566	570	570	567	555	548
Jackson	455	281	294	306	315	334	330	331	341	346	343	341

*Yellow exceeds capacity



Ten Year Forecast by Elementary Schools

Campus	Capacity	Fall	ENROLLMENT PROJECTIONS									
		2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35
Lindsey	854	870	900	918	919	925	919	915	915	910	896	886
Long	854	450	459	454	460	444	453	456	455	452	446	444
McNeill	854	920	930	917	907	900	850	836	830	807	778	766
Melton	854	633	731	829	932	972	1,010	1,075	1,114	1,166	1,177	1,215
Meyer	722	475	480	483	499	513	539	554	560	559	548	541
Morgan	854	817	881	966	1,050	1,081	1,141	1,188	1,240	1,305	1,356	1,412
Phelan	811	754	804	847	875	932	954	949	943	935	916	908
Pink	810	484	474	458	447	444	446	448	448	445	440	434
Randle	854	790	865	944	973	1,071	1,164	1,260	1,355	1,450	1,544	1,639
Ray	675	625	612	600	589	564	565	568	569	564	552	540
Smith	628	312	298	295	304	304	309	327	327	322	313	304
Tamarron	854	1,185	967	925	899	874	835	831	825	816	805	788
Terrell	854	574	627	667	703	747	770	773	777	785	778	777
Thomas	854	680	679	714	724	753	804	843	890	938	1,012	1,087
Travis	653	569	537	536	536	518	507	507	511	505	502	502
Velasquez	810	486	496	575	712	914	1,129	1,319	1,527	1,723	1,905	2,081
Williams	810	676	714	717	706	717	727	708	711	700	683	672
ELEMENTARY SCHOOL TOTALS	27,555	22,484	23,235	24,024	24,984	26,087	27,209	28,376	29,492	30,448	31,072	31,794
Elementary Absolute Change		808	751	789	961	1,102	1,122	1,167	1,116	956	623	722
Elementary Percent Change		3.73%	3.34%	3.39%	4.00%	4.41%	4.30%	4.29%	3.93%	3.24%	2.05%	2.32%

*Yellow exceeds capacity



Ten Year Forecast by Middle and Junior High Schools

Campus	Capacity	Fall	ENROLLMENT PROJECTIONS									
		2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35
Bielstein 6th Grade Campus	650		550	608	608	591	553	557	545	568	588	570
Navarro 6th Grade Campus	650	343	470	497	555	534	494	526	543	555	575	573
Roberts 6th Grade Campus	650	1,014	982	1,066	1,094	1,205	1,234	1,330	1,343	1,422	1,559	1,596
Ryon 6th Grade Campus	650	528	494	482	502	481	571	590	626	711	772	786
Wertheim 6th Grade Campus	650	656	504	571	608	585	600	608	604	639	681	694
Wessendorff 6th Grade Campus	650	378	324	329	326	327	313	321	331	337	342	336
Steenberger 6th Grade Campus	650	489	458	507	587	513	534	585	609	637	690	701
6TH GRADE CAMPUS TOTALS		3,408	3,780	4,060	4,279	4,236	4,298	4,518	4,601	4,869	5,207	5,255
Middle School Absolute Change		148	372	280	219	-43	61	220	83	268	338	48
Middle School Percent Change		4.54%	10.93%	7.40%	5.39%	-1.01%	1.45%	5.13%	1.84%	5.83%	6.94%	0.92%
Banks	1,225		1,015	1,071	1,140	1,165	1,156	1,101	1,066	1,061	1,072	1,112
Briscoe	1,225	1,329	908	957	1,084	1,172	1,184	1,177	1,199	1,203	1,234	1,310
George	1,425	765	825	872	966	1,040	1,075	1,013	1,005	1,054	1,082	1,114
Lamar	1,425	818	703	644	638	637	631	624	621	616	621	629
Dean Leaman	1,225	1,868	1,705	2,095	2,384	2,494	2,640	2,804	2,946	3,076	3,178	3,424
Reading	1,225	1,074	1,062	997	962	952	946	1,015	1,119	1,172	1,290	1,431
Harry Wright	1,425	949	973	998	1,024	1,150	1,154	1,097	1,173	1,252	1,307	1,392
JUNIOR HIGH TOTALS		6,803	7,191	7,633	8,198	8,610	8,785	8,831	9,130	9,434	9,783	10,411
Junior High School Absolute Change		376	388	442	566	411	175	46	299	304	350	627
Junior High School Percent Change		5.85%	5.71%	6.14%	7.41%	5.02%	2.04%	0.52%	3.38%	3.33%	3.71%	6.41%

*Yellow exceeds capacity



Ten Year Forecast by High Schools

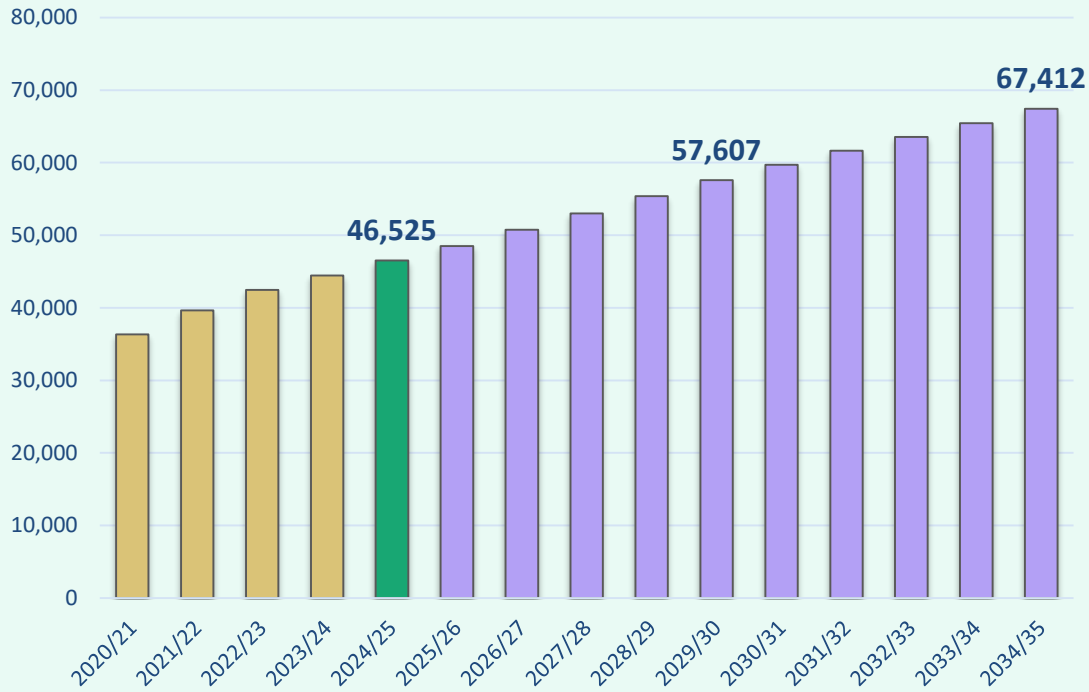
Campus	Capacity	Fall	ENROLLMENT PROJECTIONS									
		2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35
Foster	2,575	2,751	1,853	1,912	1,969	1,997	2,033	2,068	2,098	2,153	2,204	2,244
Fulshear	3,075	3,387	2,955	3,410	3,909	4,626	5,242	5,613	5,851	6,046	6,347	6,721
George Ranch	2,575	2,335	2,279	2,294	2,243	2,304	2,322	2,332	2,352	2,450	2,579	2,735
Lamar Cons	1,875	1,735	1,463	1,465	1,413	1,401	1,386	1,355	1,377	1,372	1,369	1,361
Dr Thomas E Randle	2,575	1,959	1,968	2,065	2,142	2,238	2,358	2,535	2,548	2,644	2,736	2,765
Tomas	2,575		1,937	2,032	2,063	2,069	2,089	2,098	2,113	2,063	2,057	2,037
BF Terry	1,875	1,521	1,724	1,711	1,679	1,700	1,744	1,836	1,933	1,917	1,938	1,947
HIGH SCHOOL TOTALS	17,125	13,688	14,179	14,889	15,418	16,335	17,174	17,837	18,272	18,645	19,230	19,810
High School Absolute Change		711	491	710	529	917	839	663	435	373	585	580
High School Percent Change		5.48%	3.59%	5.01%	3.55%	5.95%	5.14%	3.86%	2.44%	2.04%	3.14%	3.02%
Alternative Learning Center		78	78	78	78	78	78	78	78	78	78	78
Fort Bend Co Alter		15	15	15	15	15	15	15	15	15	15	15
Juvenile Detention Center		49	49	49	49	49	49	49	49	49	49	49
DISTRICT TOTALS		46,525	48,528	50,748	53,022	55,409	57,607	59,704	61,637	63,538	65,434	67,412
District Absolute Change		2,055	2,003	2,220	2,274	2,387	2,198	2,096	1,933	1,901	1,896	1,978
District Percent Change		4.62%	4.30%	4.58%	4.48%	4.50%	3.97%	3.64%	3.24%	3.08%	2.98%	3.02%

* Yellow exceeds capacity



Key Takeaways

Total Enrollment



- Quarterly starts maintain 1,100+ pace
- The district has roughly 2,600 homes currently in inventory with nearly 4,500 additional lots available to build on
- Groundwork is currently underway on more than 5,000 lots within 18 subdivisions
- Lamar CISD is forecasted to enroll nearly 57,600 students by 2029/30 and approximately 67,400 students by 2034/35